## Adoption Ready?



The Al Exposure of Jobs and Skills in Canada's Public Sector Workforce

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## What We Found

- Canada's public sector workers, numbering just over 1.1 million, are significantly more likely to be in occupations that are exposed to Al applications than workers in the overall Canadian labour force (74 percent versus 56 percent).
- Compared with the overall Canadian workforce, a similar share of jobs are in high-exposure occupations (25 percent versus 27 percent) with tasks more likely to be assisted or augmented by current AI technologies—but a much larger proportion are in low-complementarity occupations (49 percent versus 29 percent) comprised of tasks that are more likely to be substituted or replaced.
- The federal public sector has a much higher concentration of workers in the high-exposure and low-complementarity quadrant (58 percent), reflecting a larger proportion of jobs in business, finance, and administration occupations than Canada's overall workforce. By contrast, in the higher-complementarity quadrant, the public sector has a larger concentration of workers in occupational groups such as senior management; natural and applied sciences; and education, law and social, community and government services.

- Our assessment of Al applications that are most useful based on the public sector's major occupational groups identifies four categories: interpreting and reproducing language (e.g. reading and writing tasks); recognizing and interpreting images (analytics); applications in abstract strategy games (data analysis and pattern recognition); and interpreting auditory information (speech recognition).
- The evidence around public sector technology adoption suggests that non-technology factors are also important determinants of success.

  These include the role of human oversight, access to Al tools and training for workers, and consistent application of core non-technological values and ethical principles to ensure successful, responsible deployment of Al in the public sector.

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Relative to the total Canadian workforce, public sector workers comprise a higher share of workers that perform routine cognitive tasks that current AI technologies are well positioned to substitute or replace.







## Action Items for Public Sector Organizations

In view of these findings, we propose a number of immediate actions to guide effective strategy and execution. Public sector organizations should:

- 1. Develop and publicly release clear, plain-language strategies for internal Al adoption and use.
- 2. Equip workers with the Al tools and governance framework—and clear "social license" from management—to encourage responsible Al experimentation in day-to-day work, with tracking of outcomes, successes, and failures.
- **3.** Identify **priority applications** for trialling Al in public organizations, with a focus on high-volume, low-risk repetitive tasks where Al can augment existing jobs.
- **4.** Deploy **AI literacy and responsible-use training** and **upskilling programs** at scale across the workforce, to support adoption opportunities and general AI skills development.
- **5.** Launch a rolling process for **realigning job classifications**, to reflect Al exposure and job change resulting from adoption.
- **6.** Develop **longer-term plans** for managing the Al-driven workforce disruption, job change, and transition.

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The scale of both opportunity and disruption from the application of AI in public sector organizations could be significant.





